



Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Banque Havilland S.A.	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: Banque Havilland S.A. 34a, Avenue J.F. Kennedy L-1855 Luxembourg +352 463 131 517 Attn: Sebastian Fernandez s.fernandez(at)banquehavilland.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above): <i>Please refer to attached list of cash correspondents</i>	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u> SEK 2'120'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

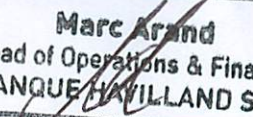
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

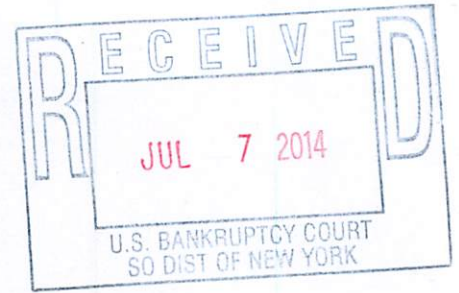

Sebastian Fernandez
Banque Havilland S.A.
34a, Avenue J.F. Kennedy
L-1855 Luxembourg
Marlène Colmant
Head of CQS
BANQUE HAVILLAND S.A.

Date:

23/06/2014


Marc Arand
Head of Operations & Finance
BANQUE HAVILLAND S.A.

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).



Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Trampoline Note Lehman Brothers 2007-17.05.11	X50299624568	LBT BV	LBH Inc.	SEK 2'120'000.00 out of SEK 2'120'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Banque Havilland S.A.
34a, Avenue J.F. Kennedy
L-1855 Luxembourg
+352 463 131 517
Attn: Sebastian Fernandez
s.fernandez(at)banquehavilland.com

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.


Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules

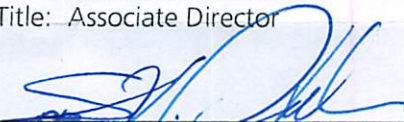
of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated May 26, 2014.

UBS AG
Transferor

By: 
Name: Matthias Mohos
Title: Associate Director

By: 
Name: Stephan Gfeller
Title: Associate Director

ACKNOWLEDGED BY:

Banque Havilland S.A
Transferee

By: 
Sebastian Fernandez


Marlène Colmant
Head of CQS
BANQUE HAVILLAND S.A.


Marc Arand
Head of Operations & Finance
BANQUE HAVILLAND S.A.



LIST OF CORRESPONDENT BANKS FOR LUXEMBOURG • MAY 2014

CCY	NAME OF THE BANK	SWIFT CODE	ACCOUNT NUMBER	INTERMEDIARY	BENEFICIARY
AED	ING Belgique S.A. Avenue Marnix 24B, B-1050 Brussels	BBRUBEBB010	BE79 3010 1034 5133	CBDUAEAD	HAVLLULL
AUD	RBC Investor Services Bank S.A Riverbank House, 2 Swan Lane London EC4R 3AF, UK	RTBSGB2L	548005 AUD	HKBAU2S	HAVLLULL
CAD	RBC Investor Services Bank S.A Riverbank House, 2 Swan Lane London EC4R 3AF, UK	RTBSGB2L	548005 CAD	ROYCCAT2	HAVLLULL
CHF	UBS AG, Financial Institutions, P.O Box, CH-8098 Zurich	UBSWCHZH80A	CH55 0023 0230 0605 7605B		HAVLLULL
CZK	ING Belgique S.A. Avenue Marnix 24, B-1050 Brussels	BBRUBEBB010	BE79 3010 1034 5133	KOMB CZPP	HAVLLULL
DKK	Nordea Bank Danmark, Copenhagen Strandgade 3, DK-1401 Copenhagen K, Denmark	NDEADKKK	DK1420005368167446		HAVLLULL
EUR	Banque et Caisse d'Epargne de l'Etat, Lux. 1-2 Place de Metz, L-2954 Luxembourg	BCEELULL	LU41 0019 0150 0178 4000		HAVLLULL
GBP	National Westminster Bank 10 Whitechapel High Street, London	NWBKGB2L	4400010013555 Sort Code : 600004		HAVLLULL
HKD	ING Belgique S.A. Avenue Marnix 24B, B-1050 Brussels	BBRUBEBB010	BE79 3010 1034 5133	HSBCHKHHKHKH	HAVLLULL
HUF	ING Belgique S.A. Avenue Marnix 24B, B-1050 Brussels	BBRUBEBB010	BE79 3010 1034 5133	MKKKBHUHB	HAVLLULL
ISK	Arion Banki hf, Borgartúni 19, 105 Reykjavík, Iceland	ESJAISRE	IS26 0301 2703 2414 5607 0998 60		HAVLLULL
JPY	Sumitomo Mitsui Banking Corp., Tokyo 1-2 Yurakucho 1-chome, Chiyoda-ku, Tokyo 100-0006, Japan	SMBCJPJT	4307		HAVLLULL
NOK	Nordea Bank Norge ASA Middelthunsgt 17, N-0368 Oslo, Oslo, Norway	NDEANOKK	N09260010209571		HAVLLULL
NZD	ING Belgique S.A. Avenue Marnix 24, B-1050 Brussels	BBRUBEBB010	BE79 3010 1034 5133	ANZBNZ22058	HAVLLULL
PLN	ING Belgique S.A. Avenue Marnix 24B, B-1050 Brussels	BBRUBEBB010	BE79 3010 1034 5133	INGBPLPW	HAVLLULL
RON	ING Belgique S.A. Avenue Marnix 24, B-1050 Brussels	BBRUBEBB010	BE79 3010 1034 5133	INGBROBU	HAVLLULL
RUB	ING Belgique S.A. Avenue Marnix 24, B-1050 Brussels	BBRUBEBB010	301-0103451-33-RUB	INGBRUMM	HAVLLULL
SEK	Nordea Bank AB Smålandsgatan 17, SE-105 71, Sweden	NDEASESS	SE49 3000 0000 0395 2770 5738		HAVLLULL
SGD	ING Belgique S.A. Avenue Marnix 24, B-1050 Brussels	BBRUBEBB010	BE79 3010 1034 5133	INGBSGSG	HAVLLULL
THB	ING Belgique S.A. Avenue Marnix 24, B-1050 Brussels	BBRUBEBB010	BE79 3010 1034 5133	BKKBTBHK	HAVLLULL
TRY	ING Belgique S.A. Avenue Marnix 24, B-1050 Brussels	BBRUBEBB010	BE79 3010 1034 5133	INGBTRIS005	HAVLLULL
USD	JP Morgan Chase Bank, New York 270 Park Avenue, New York NY 10017, USA	CHASUS33	400-213125, ABA 021000021		HAVLLULL
ZAR	ING Belgique S.A. Avenue Marnix 24, B-1050 Brussels	BBRUBEBB010	BE79 3010 1034 5133	SBZAJJJ	HAVLLULL

BANQUE HAVILLAND S.A.

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